

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
WESTERN DIVISION**

IN RE:

ROCKFORD PRODUCTS CORPORATION,
et al.,

Debtors.

)
) Chapter 11
)
) Case No. 07-71768
) Jointly Administered
)
) Hon. Manuel Barbosa
)

NOTICE OF FILING

PLEASE TAKE NOTICE that on the 8th day of November, 2007 we filed with the United States Bankruptcy Court for the Northern District of Illinois, Western Division, the **Letter Re: Budget to Final Cash Collateral/Financing Order for November 5-16, 2007**, a copy of which is attached hereto.

Dated: November 8, 2007

Respectfully submitted,

**BRIDGE OPPORTUNITY FINANCE,
LLC AND BRIDGE HEALTHCARE
FINANCE, LLC**

/s/ Jeremy M. Downs

Andrew R. Cardonick (ARDC # 6211665)
Jeremy M. Downs (ARDC # 6272155)
GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD.
55 East Monroe Street, Suite 3300
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(312) 201-4000
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*Counsel to Bridge Opportunity Finance,
LLC and Bridge Healthcare Finance, LLC*

BRIDGE

Finance Group

November 6, 2007

Rockford Products Corporation
Rockford Global Services, Inc.
707 Harrison Avenue
Rockford, Illinois 61104
Attn: Douglas D. Wells

Re: Budget to Final Cash Collateral/Financing Order for November 5-16, 2007

Gentlemen:

Reference is made to that certain Order Authorizing Debtors: (A) To Use Cash Collateral; (B) To Incur Postpetition Debt; and (C) To Grant Adequate Protection and Provide Security and Other Relief to Bridge Opportunity Finance, LLC and Bridge Healthcare Finance, LLC entered in Jointly Administered Case No. 07-71768 in the United States Bankruptcy Court for the Northern District of Illinois (as amended, modified or supplement from time to time prior to the date hereof, "Final Cash Collateral/Financing Order"). Unless otherwise indicated, all capitalized terms used herein shall have the meanings ascribed thereto in the Final Cash Collateral/Financing Order.


Debtors have proposed that the budget attached hereto ("Proposed Budget") constitute the Budget for the period from November 5-16, 2007. Agents hereby agree that the Proposed Budget shall constitute the Budget for the period commencing on November 5, 2007 and ending on November 16, 2007; provided, however, notwithstanding anything to the contrary in the Final Cash Collateral/Financing Order or the Proposed Budget (including, without limitation, any projected "Ending Revolver Balance" therein): (i) the aggregate amount of outstanding "Revolving Loans" (as defined in the Loan Agreement) shall not exceed \$8,000,000 at any time, except in Agents' sole and absolute discretion; and (ii) nothing herein shall be deemed to modify or waive any other terms of the Final Cash Collateral/Financing Order or any rights, remedies or interests of Agents arising or permitted thereunder.

Sincerely,

BRIDGE OPPORTUNITY FINANCE, LLC
BRIDGE HEALTHCARE FINANCE, LLC

By

Their


KVP/CLO

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CERTIFICATE OF SERVICE

The undersigned, an attorney, certifies that, a copy of the **Letter Re: Budget to Final Cash Collateral/Financing Order for November 5-16, 2007** was served electronically, via the Court's CM/ECF notification, to those parties listed on the Court's email notification service list and/or by U.S. Mail, postage prepaid, as indicated on the attached service list.

Dated: November 8, 2007

/s/ Jeremy M. Downs

Jeremy M. Downs (ARDC # 6272155)
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SERVICE LIST

The following have been served via the Court's CM/ECF notification:

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The following have been served via U.S. Mail, postage prepaid:

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